

# Planned Giving

A single legacy gift leaves an impact for generations.



## What is planned giving?

While direct donations support Cape Fear Habitat for Humanity immediately, planned gifts secure our long-term affordable housing mission. Funding through your estate plan, will, or life-income gifts allows you to make a major impact while maintaining personal financial stability.

By choosing this meaningful path, you ensure that future generations in our community will always have access to safe, affordable homes.

**Contact our development team today or visit our website to learn how you can create your lasting legacy.**

## How Can I Give A Planned Gift To Cape Fear Habitat for Humanity?

- Consult the development team at Cape Fear Habitat for Humanity to receive personalized guidance and explore the diverse range of meaningful giving options available to you.
- Ensure your legacy aligns with your deepest values by maintaining an updated will or living trust that clearly reflects your personal philanthropic intentions.
- Engage your trusted financial advisor, attorney, or accountant to seamlessly establish your charitable gift and integrate it into your broader estate plan.



Cape Fear  
**Habitat**  
for Humanity

# what to give...

## Stocks And Bonds

A gift of stocks, bonds, or other securities to Cape Fear Habitat can be a tax-efficient way to support our mission while potentially providing tax benefits to you.

## Life Insurance

If you have a life insurance policy you no longer need, consider donating it to support Cape Fear Habitat. For example, a policy originally purchased to protect children may no longer be necessary once they become financially independent.

## Real Estate

Real estate, perhaps a home, vacation property, yet to be developed land, or commercial property, can be given to Cape Fear Habitat.

## Retirement Plan

You may choose to donate all or a portion of your retirement assets, including distributions from an IRA, 401(k), 403(b), pension, or other tax-deferred retirement plan.

# how to give...

## Bequest

You designate Cape Fear Habitat For Humanity as the beneficiary of your asset by will, trust or beneficiary designation form.

## Life Income Gifts

Did you know you can support Cape Fear Habitat while receiving income in return? Life income gifts, such as charitable gift annuities and charitable remainder trusts, can provide income for life or for a set term while offering potential tax advantages. By contributing assets to fund the gift, you may receive an immediate income tax deduction, ongoing payments, and the satisfaction of knowing that the remaining assets will ultimately support Cape Fear Habitat's mission.



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## Empower Future Generations

Your legacy has the power to build a foundation for tomorrow. By including a gift in your estate plans, you provide safe, stable, and affordable housing for families working hard to build a better life. This act of generosity does more than construct physical houses; it creates a powerful ripple effect of hope, health, and opportunity that will uplift countless individuals and families for generations to come.

## Support Our Mission

Your visionary contribution ensures that our critical work never stops. Legacy gifts provide the vital, long-term funding necessary to sustain and expand upcoming housing initiatives across our region. By partnering with us in this enduring way, you guarantee that our community grows stronger, more resilient, and more deeply connected, allowing us to reach more families in need each year.

## Honor Your Values

A legacy gift is a profound statement about who you are and what you stand for. It offers a unique opportunity to align your financial planning with your deepest personal values of compassion, service, and community responsibility. By choosing to give in this meaningful way, you establish an enduring testament to your beliefs, leaving behind a lasting imprint of kindness on the world.

**We encourage you to discuss your planned giving plans with your family and to prayerfully consider a planned gift of any size to include Cape Fear Habitat as part of your legacy giving.**



"Mary and I created our will to make sure our grand kids and great grand kids had resources that we didn't. We also wanted to make sure that organizations like Cape Fear Habitat for Humanity were a part of our legacy because we feel that every gift makes a difference, and we have seen the impact of our yearly giving locally."

Jim,  
Longtime Cape Fear Habitat Donor



300 + Homes Built



30K + Volunteer Hours Annually



500 + Families Served



Countless Lives Changed

**For more information on your planned giving options with Cape Fear Habitat, please contact:**

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